

<b>Company Profile</b>	
<b>Company Name:</b>	***Redacted***
<b>Credit Report Date:</b>	25 Jun 2018
Country:	Sweden
Company Registration Number:	556067-3153
Registered Office Address:	Testadress 65431 Sweden
Company Contact Details:	Tel - 08-6794074
Date of Incorporation:	
Company Type:	Private Limited Company
Currency	Figures within the Country Company Credit Report are in the local currency which is (SEK) unless otherwise indicated.
Financial Statement	Financials are included for year ending 2017.



\*\*\*Redacted\*\*\*

Corporate identity number: 556067-3153

Address: Box 4549 , 194 67 Upplands Väsö

Telephone: 08-6794074

Visiting address: Testadress 65431

### Review - Standard

<p><b>Financial position (1601 - 1612)</b></p> <table border="0"> <tr> <td>Net sales</td> <td>863 TSEK</td> <td>↘</td> </tr> <tr> <td>Profit/loss after financial items</td> <td>255 TSEK</td> <td>↘</td> </tr> <tr> <td>Total equity</td> <td>193 TSEK</td> <td>↘</td> </tr> <tr> <td>Return on total assets %</td> <td>37,2 %</td> <td>↘</td> </tr> <tr> <td>Quick ratio %</td> <td>54,9 %</td> <td>↘</td> </tr> <tr> <td>Equity/assets %</td> <td>28,1 %</td> <td>↘</td> </tr> <tr> <td>Employees</td> <td>2 no</td> <td>↘</td> </tr> </table>	Net sales	863 TSEK	↘	Profit/loss after financial items	255 TSEK	↘	Total equity	193 TSEK	↘	Return on total assets %	37,2 %	↘	Quick ratio %	54,9 %	↘	Equity/assets %	28,1 %	↘	Employees	2 no	↘	<p><b>Events</b></p> <table border="0"> <tr> <td> Payment complaints</td> <td>31</td> </tr> <tr> <td>Claims</td> <td>21</td> </tr> <tr> <td> Debt with the Enforcement Service on 2018-04-13</td> <td></td> </tr> </table> <p>Latest registered events</p> <ul style="list-style-type: none"> <li>180412 Injunction to pay</li> <li>180411 Injunction to pay</li> <li>180406 Injunction to pay</li> <li>180406 Injunction to pay</li> </ul>	Payment complaints	31	Claims	21	Debt with the Enforcement Service on 2018-04-13	
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<p><b>Analysis</b></p> <p>Note: A petition for bankruptcy has been filed during the last 6 months. This does not have imply insolvency.</p> <p>Note: The company has claims and payment complaints less than 6 months old.</p> <p>Note: In the annual accounts for the year ending 161231 there is no audit report.</p>	<p><b>Management/Owners</b></p> <p>Abdulkarim Wånggren (Regular member)</p> <p>Anna Mattsson (Deputy member)</p> <p>Not part of any group according to our records</p>																											
<p><b>Payment trend</b></p> <p>An increase indicates longer average delay time. A decrease indicates a shorter average delay time. Neutral trend indicates an unchanged delay time.</p> <p style="text-align: center;">N/A</p>	<p><b>Payment forecast</b></p> <p>The payment forecast shows the expected number of days overdue.</p> <p style="text-align: center;">N/A</p>																											

Credit Risk Class  
1

Risk forecast  
91,8 %

Credit limit  
Not defined

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### Contents

- 1 Summary
  - 2 Most recent events
  - 3 Credit opinion
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UC:s responsibility  
Enclosure to Company report Standard
- 

## 1. Summary

\*\*\*Redacted\*\*\*

Box 4549

194 67 Upplands Väsby

Visiting address Testadress 65431

Company no

556067-3153

Telephone

+46-8-679 40 74

<b>Credit Risk Class</b>	1	<b>Annual accounts 1601-1612</b>	
<b>Risk forecast</b>	91,8 %	<b>Net sales</b>	863 TSEK
<b>Credit limit</b>	Undecided	<b>Profit/loss after financial items</b>	255 TSEK
<b>Complaints</b>	31	<b>Total equity</b>	193 TSEK
<b>Claims</b>	21	<b>Employees</b>	2 no
<b>Registered</b>	2010-05		

### Debt with the Swedish Enforcement Authority

341,2.

### Group of companies

Not part of any Swedish group according to our records.

### Notes

**Note: A petition for bankruptcy has been filed during the last 6 months. This does not have imply insolvency.**

**Note: The company has claims and payment complaints less than 6 months old.**

**Note: In the annual accounts for the year ending 161231 there is no audit report.**

## 2. Most recent events

Injunction to pay	2018-04-12
Injunction to pay	2018-04-11
Injunction to pay	2018-04-06
Injunction to pay	2018-04-06

### 3. Credit opinion



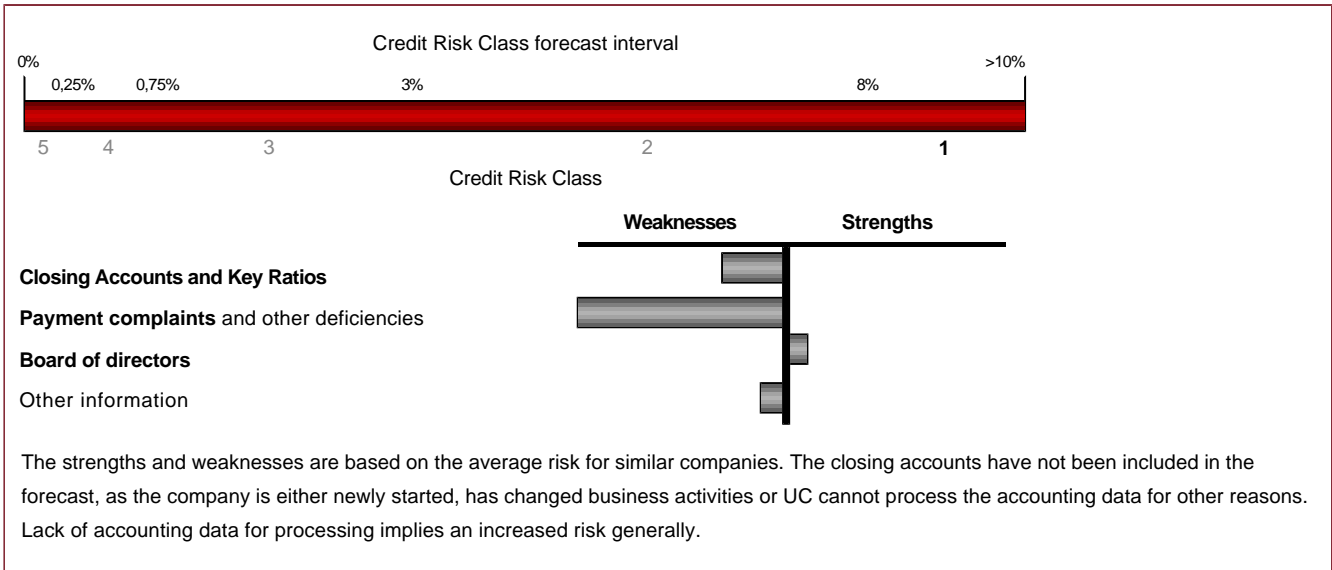
**Credit Risk Class: 1**

The classification is based on UC Risk forecast, 1 indicates the highest and 5 the lowest risk.

**Risk forecast: 91,8 %**

The forecast states the probability that the company will become insolvent within 12 months.

**Explanation of company's Credit Risk Class and Risk Forecast**



**Historical Credit Risk Classes**

2016-08-16	2	6,18 %	The company was re-scored
2016-06-30	Undecided	Undecided	The company was not scored by UC

**Industry Risk Forecast: 0,6 %**

Median value for limited company in industry 43999, such as Various other specialised construction activities n.e.c..

Other information may of course affect your assessment of the risk

**Credit limit: No credit limit has been set for this company.**

No limit can be provided due to the fact that the score is lower than 3.

## 4. General information and history

### General information

<b>Legal form</b>	Limited company, private
<b>Registered office</b>	Upplands Väsby municipality in Stockholms county
<b>Vat-number</b>	SE 556067315301
<b>Number of locations</b>	1
<b>Main establishment</b>	
<b>Name</b>	Head office
<b>Visiting address</b>	Testadress 65431, 854 68 Testort

For a full list of establishments, see enclosure

### Description of business activities

Various other specialised construction activities n.e.c..

(Main business according to Statistics Sweden, SNI2007: 43999)

### Summary annual accounts and key ratios

<b>Annual accounts and key ratios in TSEK</b>	<b>1601 - 1612</b>	<b>1501 - 1512</b>	<b>1401 - 1412</b>
Net sales	863	48	939
Personnel costs	150	96	1.445
Total salaries and remuneration	114	60	1.085
Total salaries	114	60	1.085
Social security expenses	36	19	337
Employees	2 no	1 no	4 no
Audit report	Exception	Exception	Exception
Consolidation Ratio %	28,1	-75,0	21,4
Current ratio %	114,6	57,1	127,3
Net margin %	29,5	-91,8	-49,6

## Decided employers contributions

Registered for employers contribution: 2010-05

Period	Amount TSEK	Refno
--------	-------------	-------

2016		
2017	62,5	
Sum of the months	62,5	
2018-04		
2018-03		
2018-02		
2018-01	0	17504
2017-12	17,6	17420
2017-11	17,6	17373
2017-10	3,2	17369
2017-09	3,3	17259
2017-08	3,2	17208
2017-07	3,2	17154
2017-06	7,2	17100
2017-05	7,2	17040

## Calculated calendar year turnover in thousands of SEK

2016	700-999
2015	1-49
2014	700-999
2013	1.000-1.499
2012	500-699

The turnover interval is calculated by Statistics Sweden on the basis of the company's VAT reporting and can deviate from what is presented in the annual report of a company.

## Employees

Number	1 - 4
--------	-------

The interval of employed is calculated by Statistics Sweden on the basis of the employer contributions. The information refers to the number employed during the last calendar year and is updated in April every year.

## Bankgiro number

UC has no record of Bankgiro number.

## History

2010-05	Comp reg under the current reg no and name: Låberga Transportservice
2010-05	Company registered to pay business tax
2010-05	Company registered to pay VAT
2010-05	Company registered to pay employer contributions
2016-06	Articles of Association adopted
2016-08	Company reg under the current name

## Matters pending with Registration Office

No notes of imminent changes

## 5. Board of directors etc

### Board members according to Reg Office

Board members etc reg prior to 1991-04 unless otherwise stated.

Board member company commitments is displayed when the name is clicked.

<b>Abdulkarim Wånggren</b> , 830501-4931	Regular member	Reg. in company 2016-08-16
<b>Anna Mattsson</b> , 810104-9347	Deputy member	Reg. in company 2016-08-16
Board members etc that have left the company during the last two years		
Martin Segerlund, 820817-2257	Regular member	Reg. in company 2014-06-26 Deregistered 2016-08-16
Margareta Segerlund, 710119-3865	Deputy member	Reg. in company 2014-06-26 Deregistered 2016-08-16

### Board of directors data

The information refers to members residing in Sweden

No of board members (ord members and MD)	1
Any board member or MD with commitments in other companies?	No
Any board member or MD with commitments in bankrupt companies?	No
Any board member or MD with payment complaint?	No
Any board member or MD with bankruptcy petition?	No
Any board member or MD with balance of debt with the Enforcement Authority?	No
Any board member or MD with a lost ID document?	No
Are any board member or MD blocked for ID fraud?	No

### Authorized signatory (available in Swedish only)

Firman tecknas av styrelsen

### Exception from the accountant requirement

Exception from the accountant requirement	Yes
Exception from the accountant requirement since	2012-11-20

## 6. Annual accounts and ratios

### Notes

Note: In the annual accounts for the year ending 161231 there is no audit report.

Note: In the annual accounts for the year ending 151231 there is no audit report.

Note: In the annual accounts for the year ending 141231 there is no audit report.

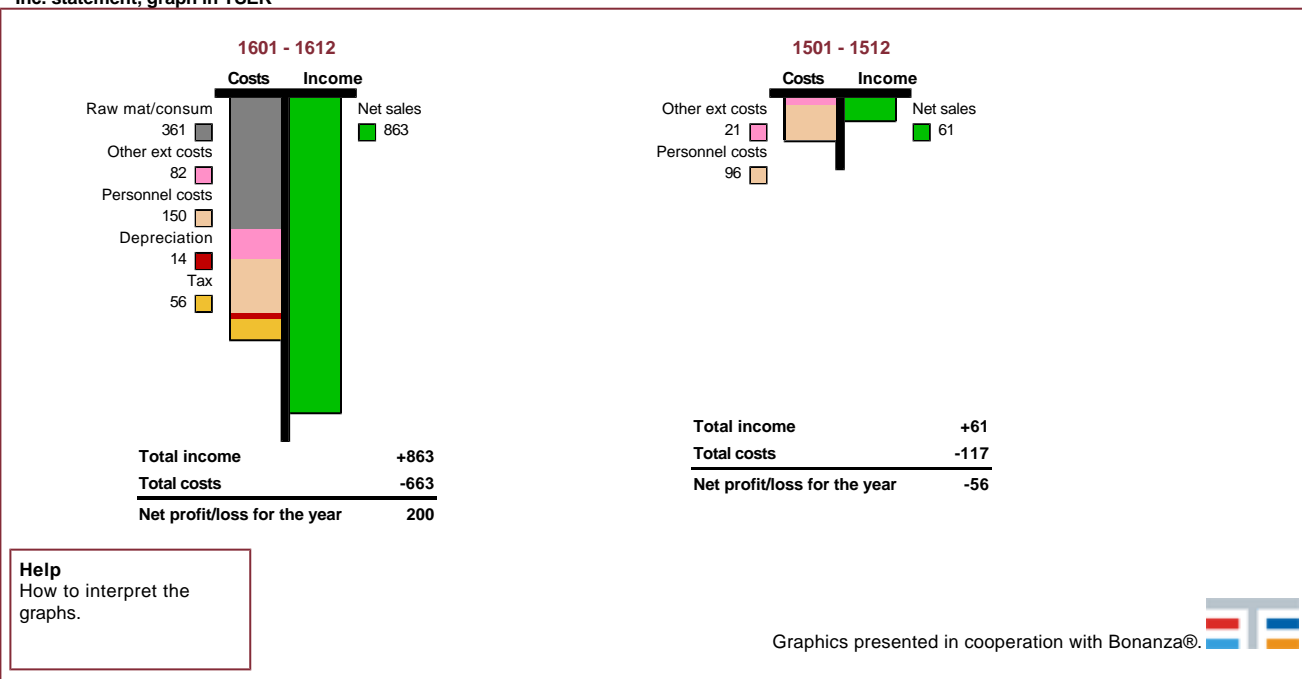
Note: In the annual accounts for the year ending 131231 there is no audit report.

Note: In the annual accounts for the year ending 121231 there is no audit report.

### Annual accounts

Inc. statement in TSEK	1601 - 1612	1501 - 1512	1401 - 1412	1301 - 1312	1201 - 1212
Net sales	+863	+48	+939	+1.454	+519
Profit/loss after financial items	+255	-56	-505	+31	-37

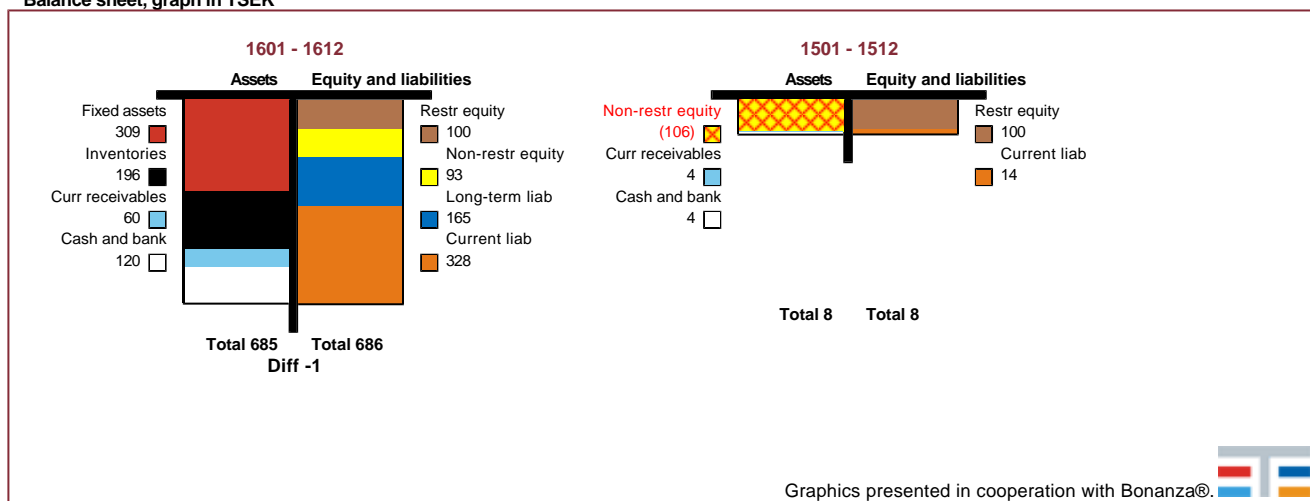
#### Inc. statement, graph in TSEK



Balance sheet in TSEK	1601 - 1612	1501 - 1512	1401 - 1412	1301 - 1312	1201 - 1212
Total fixed assets	309	0	0	0	0
Total current assets	376	8	238	662	329
Total equity	193	-6	51	131	100
Total long-term liabilities	165	0	0	75	75
Total current liabilities	328	14	187	456	154
Total equity and liabilities	686	8	238	662	329



## Balance sheet, graph in TSEK



Graphics presented in cooperation with Bonanza®.



Notes etc in TSEK	1601-1612	1501-1512	1401-1412	1301-1312	1201-1212
Employees	2 no	1 no	4 no	4 no	1 no
Audit report	Exception	Exception	Exception	Exception	Exception

### Ratios

Ratios <sup>1)</sup>		1601-1612	1501-1512	1401-1412	1301-1312	1201-1212
Equity/assets %	68,0 <sup>1)</sup>	28,1	-75,0	21,4	19,8	30,4
Consolidation Ratio %	70,2 <sup>1)</sup>	28,1	-75,0	21,4	19,8	30,4
Quick ratio %	286,1 <sup>1)</sup>	54,9	57,1	127,3	135,1	145,4
Return on total assets %	11,5 <sup>1)</sup>	37,2	-700,0	-212,2	4,7	-11,2
Cash Flow/Total liabilities %	30,6 <sup>1)</sup>	43,2	-400,0	-270,0	5,8	-16,2
Risk margin %	9,3 <sup>1)</sup>	37,2	-700,0	-212,2	4,7	-11,2

1) Values for the industry in 2016 = Median for companies with 0-4 employees in industry 70220 i.e. Business and other management consultancy activities

### UC's comment

Audit report not sent to Authorities (Bolagsverket).

### Analysis of the annual accounts (three years)

#### Turnover/Capital employed

Turnover rose very steeply in 2016.

The balance sheet total rose very steeply in 2016.

#### Liquidity

Quick ratio is low and decreasing.

It is primarily other current liabilities that are increasing.

For the complete annual accounts and all ratios, see enclosure

## 7. Other financial information

### Share capital

Total	100 TSEK
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### Chattel mortgages

Total	80,0 TSEK
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The most recently issued mortgage

2017-04-03	80,0 TSEK
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### Unprivileged claims in clients' bankruptcies

UC has not been notified about any unprivileged claims in bankruptcies in the last 2 years.

### Properties

UC has not been notified about any property ownership.

### Notes

**Note: Chattel mortgages have increased substantially since the last annual report.**

## 8. Payment complaints, complaints and other payment information

Bankruptcy petition submitted in 2017-12-27 to the district court in Sundsvall.

31 complaints totalling 767,0 TSEK have been registered.

21 claims totalling 419,0 TSEK have been registered.

For a detailed specification of complaints, see enclosure

### Debt with the Swedish Enforcement Authority on 2018-04-13

Public claims	0 SEK	0 pcs
Private claims	341.195 SEK	12 pcs
Total	341.195 SEK	12 pcs

The company has had a debt registered with the Swedish Enforcement Authority for 3 of the last 24 months. The highest debt was SEK 160.990.

Balance of debt refers to unsettled debt with the Swedish Enforcement Authority on the date in question. Note that the balance of debt sometimes includes claims which are also reported as payment complaints.

For detailed specification, see enclosure.

**Note: A petition for bankruptcy has been filed during the last 6 months. This does not have imply insolvency.**

**Note: The company has claims and payment complaints less than 6 months old.**

**Note: The company's balance of debt exceeds its equity.**

## 9. Most recent inquiries at UC

During the last 12 months there have been 50 inquiries reg. at UC.

**Up to 50 most recently registered inquiries**

<b>Date</b>	<b>Amount SEK</b>	<b>Inquirer</b>	<b>Inquirer name not mandatory</b>
2018-05-08			
2018-04-19			
2018-04-17			
2018-04-16			
2018-04-05			
2018-03-07	250.000		
2018-03-05			
2018-02-26			
2018-02-15			
2018-02-06	200.000		
2018-02-05			
2018-01-31			
2018-01-18			
2018-01-15			
2018-01-05			
2018-01-05			
2017-12-21			
2017-12-11			
2017-12-06			
2017-11-30			
2017-11-24			
2017-11-22			
2017-11-17			
2017-11-10			
2017-11-09			
2017-11-06			
2017-10-20			
2017-10-16			
2017-10-13			
2017-10-13			
2017-10-12			
2017-10-09			
2017-10-09			
2017-10-03	540.000		
2017-09-29			
2017-09-27			
2017-09-20			
2017-09-20	76.900		
2017-09-19			
2017-09-11			
2017-08-22	300.000		

<b>Date</b>	<b>Amount SEK</b>	<b>Inquirer</b> Inquirer name not mandatory
2017-07-31		
2017-07-27		
2017-07-05		
2017-06-29		
2017-06-13	250.000	
2017-06-13		
2017-06-12		
2017-06-08		
2017-05-29		

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### **UC:s responsibility**

UC's reports have been gathered from sources deemed reliable. UC can neither guarantee the reliability of the sources nor the completeness or accuracy of the reports. UC is not liable for any direct or indirect loss or damage caused by the use of the reports.

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**Enclosures to Company report Standard****Subject**

Corporate reg No 556067-3153  
Bokberga Plåslageri AB

**Ordered by**

Uc/Kreditinformation  
Ola Hellman Nielsen/Test  
117 88 Stockholm

**Date of order**

2018-05-25

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**Enclosure 1.****Payment complaints, complaints and other payment information**

Bankruptcy petition submitted in 2017-12-27 to the district court in Sundsvall.

31 complaints totalling 767,0 TSEK have been registered.

21 claims totalling 419,0 TSEK have been registered.

Complaints	Date	Amount SEK	Creditor
Injunction to pay	2018-04-12	33.212	Kloberga Murarfirma
Injunction to pay	2018-04-11	990	Jonssons Tv-Produktion
Injunction to pay	2018-04-06	21.875	Nåberga Murarfirma
Injunction to pay	2018-04-06	2.104	Råberga Vårdboende
Injunction to pay	2018-03-20	56.000	Nåberga Murarfirma
Injunction to pay	2018-03-08	151.618	Falkberga Vårdboende
Injunction to pay	2018-03-08	7.577	Måberga Magasinering
Tax arrears account	2018-03-04	26.701	Term 3 2018
Injunction to pay	2018-03-01	41.000	Kloberga Murarfirma
Injunction to pay	2018-02-27	8.214	Bölberga Magasinering
Injunction to pay	2018-02-22	9.174	Kåberga Vårdboende
Injunction to pay	2018-02-22	32.729	Åbergs Motorreparation
Injunction to pay	2018-02-20	73.002	Låberga Murarfirma
Injunction to pay	2018-02-20	10.878	Råberga Tv-Produktion
Injunction to pay	2018-02-15	23.685	Åbergs Motorreparation
Injunction to pay	2018-02-13	17.530	Kloberga Murarfirma
Injunction to pay	2018-02-08	1.408	Båberga Semesterboende
Injunction to pay	2018-02-07	31.845	Kloberga Murarfirma
Tax arrears account	2018-02-04	23.978	Term 2 2018
Injunction to pay	2018-01-18	7.357	Kloberga Murarfirma
Injunction to pay	2018-01-16	9.238	Kloberga Murarfirma
Injunction to pay	2018-01-16	9.112	Åbergs Motorreparation
Injunction to pay	2018-01-11	4.788	Okberga Murarfirma
Injunction to pay	2018-01-11	54.100	Kloberga Murarfirma
Injunction to pay	2018-01-11	12.830	Låberga Murarfirma
Injunction to pay	2018-01-11	10.120	Falkberga Vårdboende
Injunction to pay	2018-01-10	14.654	Åbergs Motorreparation
Injunction to pay	2018-01-09	26.886	Jonssons Tv-Produktion
Injunction to pay	2018-01-04	12.348	Gåberga Vårdboende
Injunction to pay	2017-12-21	21.875	Forsbergs Datacafe
Tax arrears account	2017-07-02	10.155	Term 7 2017

Claims		Amount SEK	Creditor
Pet. for inj. to pay	2018-04-04	2.618	Kloberga Murarfirma
Pet. for inj. to pay	2018-03-28	2.750	Kloberga Murarfirma
Pet. for inj. to pay	2018-03-27	9.736	Forsbergs Datacafe
Pet. for inj. to pay	2018-03-15	1.158	Jåberga Vårdboende
Pet. for inj. to pay	2018-03-09	3.048	Kloberga Murarfirma
Pet. for inj. to pay	2018-03-05	1.222	Kåberga
Pet. for inj. to pay	2018-01-10	796	Åbergs Motorreparation
Pet. for inj. to pay	2018-01-03	2.803	Falkberga Vårdboende
Pet. for inj. to pay	2017-12-28	236.125	Nåberga Semesterboende
Bankruptcy petition	2017-12-27		
Pet. for inj. to pay	2017-12-12	41.000	Dåberga Lufttransport
Pet. for inj. to pay	2017-12-11	5.540	Nåberga Tv-Produktion
Pet. for inj. to pay	2017-12-05	1.963	Påberga Murarfirma
Pet. for inj. to pay	2017-11-20	10.304	Åbergs Motorreparation
Pet. for inj. to pay	2017-10-24	28.620	Jåberga Förlaget
Pet. for inj. to pay	2017-10-09	9.160	Åbergs Motorreparation
Pet. for inj. to pay	2017-10-03	3.637	Kloberga Murarfirma
Pet. for inj. to pay	2017-09-27	41.106	Igelberga Vårdboende
Pet. for inj. to pay	2017-09-19	8.269	Okberga Murarfirma
Pet. for inj. to pay	2017-09-19	1.586	Kloberga Murarfirma
Pet. for inj. to pay	2017-09-01	7.560	Kloberga Murarfirma

#### Debt with the Swedish Enforcement Authority on 2018-04-13

Public claims	0 SEK	0 pcs
Private claims	341.195 SEK	12 pcs
Total	341.195 SEK	12 pcs

The company has had a debt registered with the Swedish Enforcement Authority for 3 of the last 24 months. The highest debt was SEK 160.990.

Balance of debt refers to unsettled debt with the Swedish Enforcement Authority on the date in question. Note that the balance of debt sometimes includes claims which are also reported as payment complaints.

**Note: A petition for bankruptcy has been filed during the last 6 months. This does not have imply insolvency.**

**Note: The company has claims and payment complaints less than 6 months old.**

**Note: The company's balance of debt exceeds its equity.**

## Enclosure 2.

### Previous debt with the Swedish Enforcement Authority

Historical debt with the Swedish Enforcement Authority, for the last 24 month.

The balance is based on the highest saldo during the month.

For periods omitted UC has no information on the balance of debt.

Year/month	Public claims	Private claims	Total number of claims
2018-03	27.311	133.679	8
2018-02	24.594	100.369	7
2018-01	0	87.447	4

## Enclosure 3. Annual accounts and ratios

### Annual accounts

<b>Inc. statement in TSEK</b>	1601 - 1612	1501 - 1512	1401 - 1412	1301 - 1312	1201 - 1212
Net sales	+863	+48	+939	+1.454	+519
Other operating income	0	+13	+79	0	0
Raw materials/consumables	-361	0	-52	-65	-107
Other external costs	-82	-21	-26	-36	-117
Personnel costs	-150	-96	-1.445	-1.320	-332
Depreciation	-14	0	0	0	0
<b>Operating profit/loss</b>	<b>+255</b>	<b>-56</b>	<b>-505</b>	<b>+31</b>	<b>-37</b>
Total financial income	0	0	0	0	0
Total financial expenses	0	0	0	0	0
<b>Profit/loss after financial items</b>	<b>+255</b>	<b>-56</b>	<b>-505</b>	<b>+31</b>	<b>-37</b>
Profit/loss before appropriations	+255	-56	-505	+31	-37
Profit/loss before tax	+255	-56	-505	+31	-37
Tax	-56	0	0	0	0
<b>Net profit/loss for the year</b>	<b>+199</b>	<b>-56</b>	<b>-505</b>	<b>+31</b>	<b>-37</b>
<b>Balance sheet in TSEK</b>	1601 - 1612	1501 - 1512	1401 - 1412	1301 - 1312	1201 - 1212
Total intangible assets	0	0	0	0	0
Equipment	309	0	0	0	0
Total machinery and equipment	309	0	0	0	0
Total tangible assets	309	0	0	0	0
Total financial assets	0	0	0	0	0
<b>Total fixed assets</b>	<b>309</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Other inventories	196	0	0	46	105
Total inventories	196	0	0	46	105
Accounts receivable	57	0	13	613	125
Other current receivables	3	4	6	3	27
Total current receivables	60	4	19	616	152
Total cash and bank balances	120	4	218	0	72
<b>Total current assets</b>	<b>376</b>	<b>8</b>	<b>238</b>	<b>662</b>	<b>329</b>
<b>Total assets</b>	<b>686</b>	<b>8</b>	<b>238</b>	<b>662</b>	<b>329</b>



<b>Balance sheet in TSEK</b>	1601-1612	1501-1512	1401-1412	1301-1312	1201-1212
Share capital	100	100	100	100	100
Shareholders contribution	0	0	704	0	280
Profit/loss brought forward	-106	-50	-248	0	-243
Net profit/loss for the year	199	-56	-505	31	-37
<b>Total equity</b>	193	-6	51	131	100
Liabilities to credit institutions	165	0	0	0	67
Other long-term liabilities	0	0	0	75	8
<b>Total long-term liabilities</b>	165	0	0	75	75
Accounts payable	50	1	0	136	136
Other current liabilities	278	13	187	320	18
<b>Total current liabilities</b>	328	14	187	456	154
<b>Total equity and liabilities</b>	686	8	238	662	329
<b>Notes etc in TSEK</b>	1601-1612	1501-1512	1401-1412	1301-1312	1201-1212
Employees	2 no	1 no	4 no	4 no	1 no
Salaries board/MD		60		135	0
Salaries others	114	0	1.085	862	280
Total salaries	114	60	1.085	997	280
Total salaries and remuneration	114	60	1.085	997	280
Social security expenses	36	19	337	304	94
Dividend	0	0	0	0	0
Contractual severance pay	No	No	No	No	No
Total depreciation	14	0	0	0	0
Total pledged assets		0	0	0	
Conditional shareholders contribution		704	704	280	280
Total contingent liabilities		704	704	280	280
<b>Audit report</b>	1601-1612	1501-1512	1401-1412	1301-1312	1201-1212
Audit report	Exception	Exception	Exception	Exception	Exception
<b>Original annual account</b>					
Order by Annual Report etc	Yes	Yes	Yes	Yes	Yes

## Ratios<sup>1)</sup>

<b>Profitability</b>		1601-1612	1501-1512	1401-1412	1301-1312	1201-1212
Return on equity %	19,0 <sup>1)</sup>	132,1	-	-990,2	23,7	-37,0
Return on total assets %	11,5 <sup>1)</sup>	37,2	-700,0	-212,2	4,7	-11,2
Average interest rate %	0 <sup>1)</sup>	0,0	0,0	0,0	0,0	0,0
Risk margin %	9,3 <sup>1)</sup>	37,2	-700,0	-212,2	4,7	-11,2
Gross margin %	88,6 <sup>1)</sup>	58,2	-	94,9	95,5	79,4
Operating margin %	14,4 <sup>1)</sup>	29,5	-91,8	-49,6	2,1	-7,1
Net margin %	18,3 <sup>1)</sup>	29,5	-91,8	-49,6	2,1	-7,1
Interest cover	44,0 <sup>1)</sup>	>999,9	<-999,9	<-999,9	>999,9	<-999,9

## Capital circulation

Capital turnover rate	0,6 <sup>1)</sup>	1,3	7,6	4,3	2,2	1,6
Cash Flow/Total liabilities %	30,6 <sup>1)</sup>	43,2	-400,0	-270,0	5,8	-16,2
Self-financing ratio %	108,3 <sup>1)</sup>	68,9	-	-	-	-
Stock turnover/year	7,6 <sup>1)</sup>	4,4	-	-	31,6	4,9
Turnover/employee TSEK	773,0 <sup>1)</sup>	431,5	61,0	254,5	363,5	519,0
Lab costs/turnover %	0 <sup>1)</sup>	-13,2	-98,4	-106,6	-68,6	-53,9
Working capital/turn %	50,1 <sup>1)</sup>	5,6	-9,8	5,0	14,2	33,7
Acc rec/turnover %	5,0 <sup>1)</sup>	6,6	0,0	1,3	42,2	24,1
Stock/turnover %	0 <sup>1)</sup>	22,7	0,0	0,0	3,2	20,2
Short liabilities/turnover %	29,2 <sup>1)</sup>	38,0	23,0	18,4	31,4	29,7
Customer credit time	18,1 <sup>1)</sup>	24,1	0,0	4,6	153,8	-
Credit period granted	0,9 <sup>1)</sup>	21,1	6,0	0,0	34,1	-

## Liquidity

Current ratio %	299,0 <sup>1)</sup>	114,6	57,1	127,3	145,2	213,6
Quick ratio %	286,1 <sup>1)</sup>	54,9	57,1	127,3	135,1	145,4

## Consolidation

Equity/assets %	68,0 <sup>1)</sup>	28,1	-75,0	21,4	19,8	30,4
Consolidation Ratio %	70,2 <sup>1)</sup>	28,1	-75,0	21,4	19,8	30,4
Debt/equity ratio	0,4 <sup>1)</sup>	2,6	-	3,7	4,0	2,3
Risk ratio	94,6 <sup>1)</sup>	-	-	>999,9	213,7	280,0

## Fixed assets structure

Tangible assets structure %	90,6 <sup>1)</sup>	100,0	-	-	-	-
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<sup>1)</sup> Values for the industry in 2016 = Median for companies with 0-4 employees in industry 70220 i.e. Business and other management consultancy activities

## UC's comment

Audit report not sent to Authorities (Bolagsverket).

## Analysis of the annual accounts (three years)

**Turnover/Capital employed**

Turnover rose very steeply in 2016.

The balance sheet total rose very steeply in 2016.

**Liquidity**

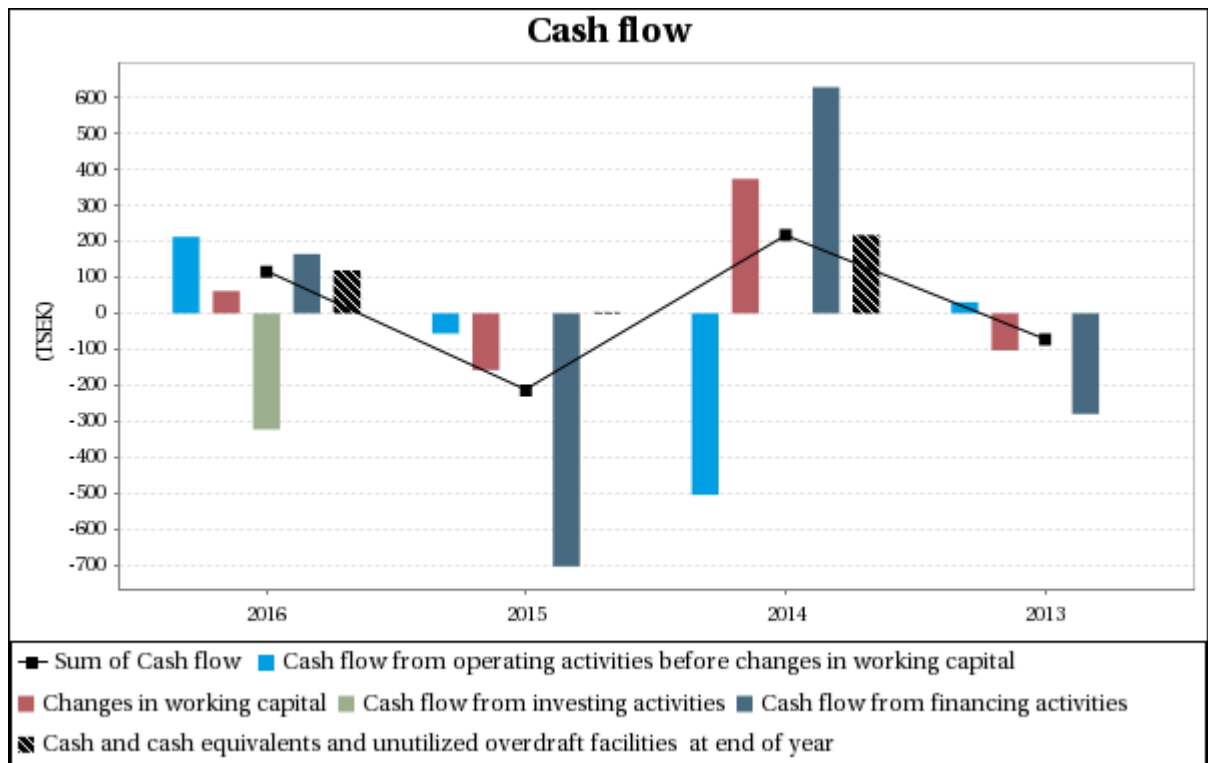
Quick ratio is low and decreasing.

It is primarily other current liabilities that are increasing.

**Enclosure 4.  
Most recent inquiries****Enclosure 5.  
Establishments**

Name	Visiting address	Post no	Town
Head office	Testaddress 65431	854 68	Testort
	Testaddress 64647	854 68	Testort
	Testaddress 63502	854 68	Testort
	Testaddress 62939	854 68	Testort
	Testaddress 7	854 68	Testort

## Cash flow



	1601-1612	1501-1512	1401-1412	1301-1312
	UC-reg.	UC-reg.	UC-reg.	UC-reg.
Operating profit	255	-56	-505	31
Depreciation	14	0	0	0
Change in provisions	0	0	0	0
Total financial income	0	0	0	0
Total financial expenses	0	0	0	0
Financial items affecting comparability	0	0	0	0
Tax	-56	0	0	0
<b>Cash flow from operating activities before changes in working capital</b>	<b>213</b>	<b>-56</b>	<b>-505</b>	<b>31</b>
Work in progress	0	0	0	0
Inventories	-196	0	46	59
Accounts receivable	-57	13	600	-488
Current intra-group receivable	0	0	0	0
Other current receivables	1	2	-3	24
Accounts payable	49	1	-136	0
Current intra-group liability	0	0	0	0
Current liabilities to credit institutions	0	0	0	0
Other current liabilities	265	-174	-133	302
<b>Changes in working capital</b>	<b>62</b>	<b>-158</b>	<b>374</b>	<b>-103</b>

	1601-1612	1501-1512	1401-1412	1301-1312
	UC-reg.	UC-reg.	UC-reg.	UC-reg.
<b>Cash flow from operating activities</b>	<b>275</b>	<b>-214</b>	<b>-131</b>	<b>-72</b>
Fixed assets in the beginning of the year	0	0	0	0
Depreciation	14	0	0	0
Fixed assets in the end of the year	309	0	0	0
<b>Cash flow from investing activities</b>	<b>-323</b>	<b>0</b>	<b>0</b>	<b>0</b>
Liabilities to credit institutions	165	0	0	-67
Long-term liabilities to group and associated companies	0	0	0	0
Other long-term liabilities/Bond loans	0	0	-75	67
Dividend	0	0	0	0
Shareholders' contribution	0	-704	704	-280
New issue	0	0	0	0
Group contributions	0	0	0	0
<b>Cash flow from financing activities</b>	<b>165</b>	<b>-704</b>	<b>629</b>	<b>-280</b>
Other changes in equity 1)	0	703	-279	280
<b>Estimated cash flow</b>	<b>117</b>	<b>-215</b>	<b>219</b>	<b>-72</b>
Adjustments for non-cash items 2)	-1	1	-1	0
<b>Sum of Cash flow</b>	<b>116</b>	<b>-214</b>	<b>218</b>	<b>-72</b>
Cash and cash equivalents at beginning of year	4	218	0	72
<b>Cash and cash equivalents at end of year</b>	<b>120</b>	<b>4</b>	<b>218</b>	<b>0</b>
Overdraft facilities	0	0	0	0
Utilised overdraft facilities	0	0	0	0
<b>Cash and cash equivalents and unutilized overdraft facilities at end of year</b>	<b>120</b>	<b>4</b>	<b>218</b>	<b>0</b>

#### Key ratios

Op activities before changes in work cap/revenues	24,7	-91,8	-49,6	2,1
Op activities before changes in work cap/total assets	31,0	-700,0	-212,2	4,7
Changes in working capital/working capital	129,2	2633,3	733,3	-50,0
Cash flow from inv activities/fixed asset	-	-	-	-
Dividend/equity	0,0	-0,0	0,0	0,0
Proposed dividend/equity	0,0	-0,0	0,0	0,0
Shareholders' contribution/equity	0,0	11733,3	1380,4	-213,7
New issue/equit	0,0	-0,0	0,0	0,0
Cash flow from fin activities/longterm debts and equity	46,1	11733,3	1233,3	-135,9
Sum of Cash flow / revenues	13,4	-350,8	21,4	-5,0
Sum of Cash flow / tot assets	16,9	-2675,0	91,6	-10,9
Sum of Cash flow/ Cash and unutilized overd facil at end of year	96,7	-5350,0	100,0	-

	1601-1612	1501-1512	1401-1412	1301-1312
	UC-reg.	UC-reg.	UC-reg.	UC-reg.
Cash and unutilized overdraft at end of year/Cash and unutilized overdraft at beginning of the year	3000,0	1,8	-	0,0
Cash and unutilized overdraft at end of year/tot assets	17,5	50,0	91,6	0,0
Cash and unutilized overdraft at end of year/revenues	13,9	6,6	21,4	0,0
Overdraft facilities/utilized overdraft	-	-	-	-
Overdraft facilities/Cash at end of the year	-	-	-	-
Change in longterm ext debts/cashflow inv activities	100,0	-0,0	-11,9	-0,0
Shareholders' contribution/cashflow inv activities	0,0	100,0	111,9	100,0
Accounts receivable/suppliers	114,0	0,0	-	450,7

**Notes etc**

In the Free field individual items in the cash flow can be altered

1. Post that calculates changes in the equity for up/down writing of assets, through group contributions, etc. that is booked directly in the sum of equity.
2. Post that shows amounts that are included/not included in the cash flow schedule but have/have no impact on the cash flow, such as exchange rate changes.