

# Business Credit Report

## - Hong Kong

\*\*\*Redacted\*\*\* **COMPANY LIMITED**

Customer Name	
Date of Completion	2018-04-08
Order No.	--
Speed	Normal

## ORDER INFORMATION

	As Ordered	Match
NAME	***Redacted***	Correct
ADDRESS	HONG KONG	Registered country
LIMIT	ZAR 3 533 568,90	Conservative

## COMPANY DETAILS

Name In Register	***Redacted***
Operating Address	C/o TIANJIN ZHENHUA INTERNATIONAL SHIPPING AGENCY CO., LTD. No. 158, Jingmen Road Tianjin Port (Xingang) Binhai New District Tianjin City China
Tel. No.	+86 22 25762168
Fax. No.	+86 22 25762268
Email	info.lihua@zh-logistics.com
Web	www.zh-logistics.com / www.cimclogistics.com / www.cimc.com
Line of business	The Subject's business consists providing logistic and freight forwarding services.

## REGISTRATION INFORMATION

Business Entity Name	***Redacted***
Registered address	C/o LEADSHOW INT'L BUSINESS (HK) LIMITED Room C, 13/F., Harvard Commercial Building 105-111 Thomson Road Wan Chai Hong Kong
Legal Form	Private Company Limited by Shares

Date of registration	08/07/2013
License Number	1933388
Registered authority	Companies Registry
Authorized capital	USD4,850,000.00
Status	Active
Staff	50,689 employees in China (CIMC Group)
Key personnel	Liu Wei

## CREDIT RATING & RISK ANALYSIS

Credit Rating	C: moderate risk
Recommended Credit Limit	USD 3,000,000
Detailed Risk information	Country risk is minimal Operational trend is progressing Management is reasonably experienced Group financial performance is very good Organisational structure is consistent No detrimental records found No payment delays noted
Rating Description	A: very low risk B: low risk C: moderate risk D: high risk E: not rated

## SHARE & SHAREHOLDER INFORMATION

Authorized capital	USD4,850,000.00
Number / Type of shares	4,850,000 Ordinary Shares
Share par value	USD1.00
Issued capital	USD4,850,000.00
Paid-up Capital	USD4,850,000.00

### Shareholder

Name	TIANJIN ZHENHUA INTERNATIONAL SHIPPING AGENCY CO., LTD.
Address	No. 158, Jingmen Road Tianjin Port (Xingang) Binhai New District Tianjin City China
Number / Type of shares	4,850,000 Ordinary Shares
Percentage	100%

## MANAGEMENT & DIRECTORS

Name	Liu Wei
Designation	Director
Identification number	370602197901032351
Address	No. 101, 1 Men, Block 4, Aoqing Yuan The Fourth Street, Tianjin Development Zone Tanggu District Tianjin City China
Nationality	Chinese
Name	Jiang Cancan
Designation	Director
Identification number	210222198310086626
Address	No. 2, Jinbagong Road Tianmu Town, Beichen District Tianjin City China
Nationality	Chinese
Name	Huang Liqiu
Designation	Director
Identification number	340824197404130819

Address	No. 501, 2 Men, Block 3, Yifeng Garden Hebei Road Tanggu District Tianjin City China
Nationality	Chinese
Name	LEADSHOW INT'L BUSINESS (HK) LIMITED
Designation	Company Secretary
Identification number	1379222
Address	Room C, 13/F., Harvard Commercial Building 105-111 Thomson Road Wan Chai Hong Kong

## CORPORATE AFFILIATIONS AND RELATED COMPANIES

<b>Ultimate Holding Company</b>	
Company name	CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.
Chinese name	中国国际海运集装箱（集团）股份有限公司
Country of business	China
Detailed information	China International Marine Containers (Group) Co., Ltd., together with its subsidiaries, manufactures and sells logistics and energy industry equipment and solutions in Asia, the Americas, Europe, and internationally. The company provides dry cargo containers, reefers, and special containers; van trucks, skeletal semi-trailers, refrigerated trucks, sanitation trucks, cement mixer trucks, traction vehicles, mixer trucks, dump trucks, powder tankers, and LNG vehicles; deep water semi-submersible drilling rigs, jack-up rigs, and other offshore special vessels; and reconstruction and maintenance services for drilling rigs, as well as designs and constructs jack-up drilling platforms. It also offers fire truck and rescue equipment; energy, chemical, and food equipment; engineering services and integrated solutions for supporting

	<p>facilities of CNG/LNG stations, urban gasification, and commercial non-pipeline gas network; and container, integrated, project, equipment, and supply chain logistics services. In addition, the company provides airport ground equipment, passenger boarding bridges, seaport passenger boarding bridges, air cargo and baggage handling systems, and automatic warehouse logistics and parking systems. Further, it engages in finance leasing; real estate development and management; and modular buildings and floor businesses. The company was formerly known as China International Marine Containers Co., Ltd. and changed its name to China International Marine Containers (Group) Co., Ltd. in December 1995. China International Marine Containers (Group) Co., Ltd. was founded in 1980 and is headquartered in Shenzhen, the People's Republic of China.</p>
<b>Parent Company</b>	
Company name	TIANJIN ZHENHUA INTERNATIONAL SHIPPING AGENCY CO., LTD.
Chinese name	天津振华国际船舶代理有限公司
Country of business	China
<b>Sister Company</b>	
Company name	SHENZHEN SOUTHERN CIMC CONTAINERS MANUFACTURE CO., LTD.
Chinese name	深圳南方中集集装箱制造有限公司
Country of business	China
Company name	CHINA INTERNATIONAL MARINE CONTAINERS (HONG KONG) LIMITED
Country of business	Hong Kong
Company name	GADIDAE AB
Country of business	Sweden
Company name	CIMC BURG B.V.

Country of business	Netherlands
Company name	CIMC HOLDINGS AUSTRALIA PTY LTD
Country of business	Australia
Company name	CIMC TRAILER POLAND SP. Z O.O.
Country of business	Poland
Company name	CIMC MBS LIMITED
Country of business	United Kingdom
Company name	CIMC RAFFLES LEASING PTE. LTD.
Country of business	Singapore

## BANK

Name	Industrial and Commercial Bank of China Limited
Address	China
Name	Bank of China Limited
Address	China
Name	Bank of Communications Co., Ltd.
Address	China
Comments	It is generally not the policy of local banks to provide credit status information to non-related parties. However, interested parties are advised to first consult with the Subject if banker's references are required.

## OPERATION

Main activity	The Subject engages in providing logistic and freight forwarding services.
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Group operating information	<p>The Subject is ultimately owned by China International Marine Containers (Group) Co., Ltd.</p> <p>China International Marine Containers (Group) Co., Ltd. (CIMC) is a China-based company principally engaged in the manufacture and distribution of road transport vehicles and containers. The Company's main businesses include container manufacturing business; road transport vehicle business; energy, chemical and liquid food equipment business; ocean engineering business; logistics service business; heavy duty truck business; airport equipment business; real estate development business; financial business and others. The Company's container products include dry cargo containers, standard reefer containers and specific cargo containers, among others. The Company distributes its products in domestic market and to overseas markets. The company was formerly known as China International Marine Containers Co., Ltd. and changed its name to China International Marine Containers (Group) Co., Ltd. in December 1995.</p> <p>China International Marine Containers (Group) Co., Ltd. was founded in 1980 and is headquartered in Shenzhen, China.</p>
Purchase	
International	As the Subject is a logistic and freight forwarding services provider, the Subject imports on behalf of its clients.
Sales	
International	As the Subject is a logistic and freight forwarding services provider, the Subject exports on behalf of its clients.
Sales Term	<p><b>International</b></p> <p>L/C, Prepayment, Telegraphic transfer, D/P, D/A, Credit 30-90 days</p>

## OFFICE FACILITIES

Address	<p>C/o TIANJIN ZHENHUA INTERNATIONAL SHIPPING AGENCY CO., LTD.</p> <p>No. 158, Jingmen Road</p>
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	Tianjin Port (Xingang) Bin Hai New District Tianjin City China
Premises	The Subject operates from the care off address of the Subject's Parent Company at the verified heading address consisting of an administrative office.

## FINANCIAL STATISTICS

**Financial statement source:** Public Record Sources

**Financial statement date:** 31/12/17

**Style of financial statement:** Full audited

**Currency of financial statement:** China, Yuan Renminbi (CNY)

Note: The group consolidated financial statement above relates to the Subject's Ultimate Holding Company China International Marine Containers (Group) Co., Ltd. and all its subsidiaries.

Concise Financial Data	Consolidation style	Group Consolidated	Group Consolidated
			China, Yuan Renminbi (CNY)
	Date of financial year end	31/12/17	31/12/16
	Length of financial accounts	12 months	12 months
	Sales turnover / Revenue / Income	76,299,930,000.00	51,111,652,000.00
	Profit / Loss before tax	4,409,241,000.00	1,702,051,000.00
	Net income / loss	3,158,415,000.00	734,983,000.00
	Non-current assets	71,602,456,000.00	71,262,717,000.00
	Property, plant and equipment	22,941,021,000.00	22,037,261,000.00
	Current assets	59,001,923,000.00	53,352,031,000.00
	Inventories	19,258,327,000.00	17,409,515,000.00
	Cash and cash equivalents	5,596,314,000.00	6,325,998,000.00

<b>Accounts receivable</b>	16,396,726,000.00	11,526,075,000.00
<b>Total assets</b>	130,604,379,000.00	124,614,748,000.00
<b>Current liabilities</b>	51,421,759,000.00	46,249,215,000.00
<b>Non-current liabilities</b>	35,945,186,000.00	39,230,741,000.00
<b>Accounts payable</b>	12,216,311,000.00	10,160,951,000.00
<b>Total liabilities</b>	87,366,945,000.00	85,479,956,000.00
<b>Share equity</b>	43,237,434,000.00	39,134,792,000.00

## NEGATIVE RESEARCH

Bankruptcy filings	None reported.
Court judgments	None reported.
Tax liens	None reported.
Others	None reported.

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