Full credit report

19/08/2022

IDENTIFICATION

Entity status	Score
ACTIVE	4 / 20 ⚠

Redacted

Enterprise No/VAT No:	
Trade register number:	***Redacted***
Legal form:	Simplified joint-stock company
Establishment date:	1998-04-20
Staff:	130
Main activity:	4759 - Retail sale of furniture, lighting equipment and other household articles in specialised stores

CONTACT DETAILS

Address:	21 Rue d'Artois 75008 PARIS 8 (France)
Phone number:	0146340110
Website:	www.muji.eu

ADDITIONAL INFORMATION

SIRET:	41842282000245
Main activity comments:	Social object - achat, vente en gros, demi-gros et au détail de tous produits non réglementés, impor at on, exportation, représentation commerciale et prestations de services y relatives. - Professional position - Retailer - Activity carried - Muji est une enseigne de magasins japonais, née à Tokyo en 1980 appartenant à l'en reprise Ryohin Keikaku Co., Ltd. Spécialiste dans le commerce détail non alimentaire : prêt à porter homme, femme, objet décoration, cadeaux, papeterie, mobilier, rangement, cosmétique. -

CAPITAL

Category :	Legal Capital
Value :	6000000.00

MARKET

Comments :	Business scope National The subject does not export

BANKS

BIC	Name and address
30003	SG PARIS CROIX ROUGE

ESTABLISHMENT(S)

SIRET	Address	Activity	Contact	Employees
41842282000 6	75014 PARIS 14 France	Other retail sale of new goods in specialised stores	0143956072	10
41842282000352	69003 LYON 3EME France	Other retail sale of new goods in specialised stores	0428298171	

Company Documents from SystemDay

	006 P RIS 6 France	Other retail sale of new goods in specialised stores	014 07		
	5016 AR S France	Other retail sale of new goods in specialised stores	014647		
18 22820002 7	75015 PARI 15 France	Other retail sale in non-specialised stores	018417		
18 2282000062	75001 PARIS 1 France	Other retail sale of new goods in specialised stores	014055		
18 2282000070	75004 PARIS 4 France	Other retail sale of new goods in specialised stores	014996		
18 22820001 8	75016 AR S France	Retail sale of furniture, lighting equipment and other household articles in specialised stores	0146472140	0	
18 2282000187	75011 PARI 11 France	Other retail sale of new goods in specialised stores	0153334848	10	
18 2282000260	75001 PARIS 1 France	Retail sale of furniture, lighting equipment and other household articles in specialised stores	0143956072		

RISK MANAGEMENT

CREDIT ADVICE

core	4
core scale	20

COMMENTS

Score Comment :	Société qui évolue dans un secteur d'activité jugé sensible, la prudence est recommandée.
Score Evolution Comment :	Société qui évolue dans un secteur jugé sensible, la prudence est conseillée.
Credit Risk Class :	Very high risk

STATISTICS

Number of active branches :	10
Number of directors (except auditors) :	2
Number of managers :	3
Number of known shareholders :	1
Number of judgements :	0
Number of press cuttings :	0

FINANCIAL AND ADMINISTRATIVE INCIDENTS

ADDITIONAL DETAILS

Payment incidents	***Less than 6 months*** : 0 ***Between 6 and 12 months*** : 0 ***Between 12 and 24 months*** : 0 ***More than 24 months*** : 0
Social security liens	***Checking status*** : No recorded preferential claims
Fiscal liens	***Checking status*** : No recorded preferential claims
Litigations	***Less than 500 Euros - Less than 6 months*** : 0 ***Between 500 and 1,000 Euros - Less than 6 months*** : 0 ***Between 1,000 and 5,000 Euros - Less than 6 months*** : 0 ***Greater than 5,000 Euros - Less than 6 months*** : 0 ***Less than 500 Euros - From 6 to 12 months*** : 0 ***Between 500 and 1,000 Euros - From 6 to 12 months*** : 0 ***Between 1,000 and 5,000 Euros - From 6 to 12 months*** : 0 ***Greater than 5,000 Euros - From 6 to 12 months*** : 0 ***Less than 500 Euros - From 12 to 24 months*** : 0 ***Between 500 and 1,000 Euros - From 12 to 24 months*** : 0 ***Between 1,000 and 5,000 Euros - From 12 to 24 months*** : 0 ***Greater than 5,000 Euros - From 12 to 24 months*** : 0 ***Less than 500 Euros - More than 24 months*** : 0 ***Between 500 and 1,000 Euros - More than 24 months*** : 0 ***Between 1,000 and 5,000 Euros - More than 24 months*** : 0 ***nths*** : 0

Company Documents from SystemDay

Type	scription	Regist ation	Administ ator
other	Notification of publication of accounts	***Authority*** : BODACC ***effective*** : 2022-03-30 ***Reference*** : 2206302301	GREFFE DU TRIBUNAL DE COMMERCE DE PARIS. Comptes annuels et rapports. C0 418422820. RYOHIN KEIKAKU FRANCE SAS. Forme : Société par actions simplifiée (Adresse : 21 rue d'Artois, 75008 Paris. Comptes annuels et rapports. Date de cloture : 31 aout 2021.
legalchange	modification of the representatives	***Authority*** : BODACC ***effective*** : 2021-10-01 ***Reference*** : 21192B1378	Tribunal de commerce de PARIS. Mutations et modifications diverses. B192 1378 RCS Paris 418 422 820. RYOHIN KEIKAKU FRANCE SAS. Forme : Société par actions simplifiée (à associé unique). Capital : 6000000 euros. Administration : Président partant : Shinohara, Takuya ; nomination du Président : Tsujita, Ryuma ; Directeur général partant : Nagahara, Takuo ; Directeur général partant : Kojima, Toshiaki ; nomination du Directeur général : Arai, Masato. Adresse du siège social : 21 rue d'Artois, 75008 Paris. Commentaires : modification survenue sur l'administration.
other	Notification of publication of accounts	***Authority*** : BODACC ***effective*** : 2021-05-02 ***Reference*** : 2108601843	GREFFE DU TRIBUNAL DE COMMERCE DE PARIS. Comptes annuels et rapports. C086 01843 RCS Paris 418422820. RYOHIN KEIKAKU FRANCE SAS. Forme : Société par actions simplifiée (à associé unique). Adresse : 21 rue d'Artois, 75008 Paris. Comptes annuels et rapports. Date de cloture : 31 aout 2020.
legalchange	modification of the representatives	***Authority*** : BODACC ***effective*** : 2021-04-15 ***Reference*** : 21074B3169	Tribunal de commerce de PARIS. Mutations et modifications diverses. B074 3169 RCS Paris 418 422 820. RYOHIN KEIKAKU FRANCE SAS. Forme : Société par actions simplifiée (à associé unique). Capital : 6000000 euros. Administration : Directeur général partant : Yamada, Toshihide ; nomination du Directeur général : Kojima, Toshiaki. Adresse du siège social : 21 rue d'Artois, 75008 Paris. Commentaires : modification survenue sur l'administration.
legalchange	modification of the representatives	***Authority*** : BODACC ***effective*** : 2020-10-20 ***Reference*** : 20204B2995	Tribunal de commerce de PARIS. Mutations et modifications diverses. B204 2995 RCS Paris 418 422 820. RYOHIN KEIKAKU FRANCE SAS. Forme : Société par actions simplifiée (à associé unique). Capital : 6000000 euros. Administration : Directeur général partant : Arai, Masato ; nomination du Directeur général : Yamada, Toshihide. Adresse du siège social : 21 rue d'Artois, 75008 Paris. Commentaires : modification survenue sur l'administration.

BOARD OF DIRECTORS

BOARD OF DIRECTORS:

Name	Function	Starting date	End date
M TSUJITA Ryuma	Chairman	2021-09-25	
M ARAI Masato	General manager	2021-09-25	
	Titular auditor	2010-10-01	
	Substitute auditor	2010-10-01	

OTHER FUNCTIONS:

Name	Fun tion	Starting date	End date
M TOURET Yann	Sales Director		
M QUENOUILLE Eric	Accounting Director		
MME KERVABON Francoise	Human Resources Director		

SHAREHOLDERS

Name:	Address	Number	Starting date	End date
MUJI EUROPE HOLDINGS LIMITED	WC1X 9HT LONDON WC1 (UNITED KINGDOM OF GREAT BRITAIN AND NORTHERN IRELAND)	100,00 percent	2018-06-30	
MUJI EUROPE HOLDINGS LIMITED	WC1X 9HT LONDON WC1 (UNITED KINGDOM OF GREAT BRITAIN AND NORTHERN IRELAND)	100,00 percent		

FINANCIAL INFORMATION

HEADER

	0 1	0 0	
Start date	0 0 0 31	019 0 31	
End dat	0 1 0 31	0 0 0 31	
Employees number	130,00	107,00	
CURRENCY	EUR	EUR	EUR

ASSETS

	0 1	0 0	0 0
Fixed assets	105516	10 170 3	7615075
Current assets	3 65365	3016535	416 57
Stocks	15060 0	11 5474	13 654
Short term receivables	1 60931	11 0 44	1 97379
Cash and other equivalent liquid assets	4453 1	6 40	1476539
Adjustment accounts	945046	34593	5576 6
Total assets	1476 093	13579555	1 335333

LIABILITIES

	0 1	0 0	0 0
Shareholders Equity	77415	5 1335	4 53 46
Registered capital	6000000	6000000	6000000
Long term accruals	0	17751	5000
Financial long term debts	1033100	733 499	43491
Trade short term debts	93 6 6	4 51 4	5579573
Taxes and wages	1 03961	1 14 9	14396
Other short term debts	170 1	494	307
Adjustment accounts	0	0	0
Total of equity and liabilities	1476 093	13579555	1 335333

PROFIT AND LOSS

	0 1	0 0	0 0
Operating income	17 06567	7455537	1166 0
Turnover	16013535	719913	09 0
Of which export	0	0	9456
Operating charges	19 1506	9767	041 3
Raw materials, consumables and goods for release	41573	33401	73174
Purchases	0 0 91	3 07741	9156 46
Renumeration, social security charges and pensions	3465350	1711117	47 5 0
Amortization and depreciation	9560 6	77 331	99664
Increase / deacrease in amounts written off on stock, ord rs in progess an tra debtors	155	54101	1936
Provisions for liabilities and charges	0	17751	0
Other operating charges	6 59730	3 6059	67 0360
Operating result	014939	31 345	74430
Financial income	41	0	5
Financial charges	9196	1 7 7	1956
			76360

on-recurrent financial incomes	0	909	
Non-recurrent financial charges	137059	8289	
Result before taxes	-2243919	-2332512	
Taxes	0	0	
Result for the period	-2243919	-2332512	-878075

ANALYSIS

	2021	2020	2020
Solvency	1,88	18,57	39,35
EBITDA	-0,11	-0,15	4.459.600,00

ACTIVITY

	2021	2020	2020
Date	2021-08-31	2020-08-31	2020-01-31
Duration	12	7	12
Currency	EUR	EUR	EUR
Comment			
Turnover trend (%)	29,75	-41,03	1,85
Export turnover trend (%)			76,35
Assets turnover	1,08	0,91	1,70
EBITDA / Added value	-48,35	-263,93	4,94
Added value / turnover (%)	12,21	6,93	25,27

PRODUCTIVITY AND PROFITABILITY

	2021	2020	2020
Date	2021-08-31	2020-08-31	2020-01-31
Duration	12	7	12
Currency	EUR	EUR	EUR
Comment			
Turnover / staff	123,18	67,28	174,40
Added value / staff	15,04	4,66	44,08
Economic profitability			2,12
Actual economic profitability	-5,59	-8,46	2,69
Enlarged economic profitability	-5,22	-7,74	2,24
Financial profitability	-808,87	-92,51	-18,09
Enlarged financial profitability	-466,71	-63,11	-0,92
Cash flow	-1.285.678	-1.482.329	40.951

STABILITY

	2021	2020	2020
Date	2021-08-31	2020-08-31	2020-01-31
Duration	12	7	12
Currency	EUR	EUR	EUR
Comment			

Company Documents from SystemDay

t	-8,74	-30,03	
	-222,24	-193,94	
Working capital	0,03	0,25	
Own working capital ratio	0,03	0,25	
L asing weight	0,00	0,00	0,00

OPERATIONS

	2021	2020	2020
Date	2021-08-31	2020-08-31	2020-01-31
Duration	12	7	12
Currency	EUR	EUR	EUR
Comment			
Customers trade notes duration (days)	0,08		0,13
Suppliers tr de notes duration (days)	60,07	66,52	104,94
Stocks turnover	6,04	2,52	7,43

FINANCING AND CASH

	2021	2020	2020
Date	2021-08-31	2020-08-31	2020-01-31
Duration	12	7	12
Currency	EUR	EUR	EUR
Comment			
Financial Independence	1,88	18,57	39,35
Financial debts	69,98	54,00	3,53
Long term debts / equity	0,00	0,00	0,00
Financial expenses (%)	0,57	0,05	0,00
Financial expenses / EBITDA	-9,73	-0,27	0,00
Current ratio	0,23	0,27	0,56
Quick ratio	0,03	0,06	0,20
Added va ue (%)	12,21	6,93	25,27

MANAGEMENT ACCOUNTING STATEMENT

	2021	2020	2020
Date	2021-08-31	2020-08-31	2020-01-31
Duration	12	7	12
Currency	EUR	EUR	EUR
Comment			
Turnover net of taxes	16.013.535	7.199.132	20.928.202
Of which ex ort	0	0	9.456
Purchase of goods, raw materials	8.121.864	3.241.142	9.230.020
Production	-26.890	100.110	222.382
Trading margin	8.282.835	3.658.203	11.867.929
Fiscal year onsumption	6.301.303	3.259.460	6.800.766

Company Documents from SystemDay

	54. 2	8.852	
	3.465.350	711.117	
Tax and similar payments	382.102	104.377	
Operating subsidies	947.715	0	
EBITDA	-945.095	-1.316.642	261.105
Other revenues, expenses and reversals	-111.602	-145.520	-216.509
Operating allowances for depreciation and provisions	958.241	850.183	919.026
Operating result	-2.014.939	-2.312.345	-874.430
Common operations	0	0	0
Financial income	41	0	25
Financial expenses	91.962	12.787	1.956
Of which interest expenses	91.913	3.520	0
Current result before taxes	-2.106.860	-2.325.132	-876.360
Extraordinary income	0	909	0
Extraordinary expenses	137.059	8.289	1.714
Participating interests of employees in the company's results	0	0	0
Taxes on results	0	0	0
Net result	-2.243.919	-2.332.512	-878.075
Cash flow	-1.294.714	-1.591.329	-44.844
Working capital	-10.274.267	-7.677.997	-2.736.229
Working capital requirement	-388.578	-1.029.519	-3.777.849
Liquidity	-9.885.687	-6.648.477	1.041.621

KEY FINANCIAL ELEMENTS

	2021	2020	2020
Date	2021-08-31	2020-08-31	2020-01-31
Duration	12	7	12
Currency	EUR	EUR	EUR
Comment			
Turnover	16.013.535	7.199.132	20.928.202
Export turnover	0	0	9.456
Net result before tax	-2.106.860	-2.325.132	-876.360
Net result	-2.243.919	-2.332.512	-878.075
Operating result	-2.014.939	-2.312.345	-874.430
Equity	277.415	2.521.335	4.853.846
Indebtness	10.331.008	7.332.499	434.918
Cash flow	-8	-22	-0
Purchases amount	14.381.594	6.467.201	15.950.380
Customers trade notes duration (days)	0,00		0,00
Suppliers trade notes duration (days)	60,00	67,00	105,00
Corporate employees	130,00	107,00	120,00

SECTOR COMPARISON

Company Documents from SystemDay

	2021	2020	
Currency	EUR	EUR	
Comment	Sector's activity: Retail sale of furniture, lighting equipment and other household articles in specialised stores	Sector's activity: Retail sale of furniture, lighting equipment and other household articles in specialised stores	Sector's activity: Retail sale equipment and other h specialised stores
Turnove t end (%)	***Enterprise*** : 29,75 ***Sector*** : 1,49	***Enterprise*** : -41,03 ***Sector*** : 0,37	***Enterprise*** : 1,85 ***Sector*** : -0,85
Export share f turnover (%)	***Enterprise*** : 0,00 ***Sector*** : 0,00	***Enterprise*** : 0,00 ***Sector*** : 0,00	***Enterprise*** : 0,05 ***Sector*** : 0,05
Export turnover trend (%)	***Enterprise*** : ***Sector*** : 11,49	***Enterprise*** : ***Sector*** : 21,33	***Enterprise*** : 76,35 ***Sector*** : 24,17
Added value (%)	***Enterprise*** : 12,21 ***Sector*** : 13,77	***Enterprise*** : 6,93 ***Sector*** : 23,42	***Enterprise*** : 25,27 ***Sector*** : 22,39
EBITDA (%)	***Enterprise*** : -5,90 ***Sector*** : -5,90	***Enterprise*** : -18,29 ***Sector*** : 5,43	***Enterprise*** : 1,25 ***Sector*** : 4,07
Operating cash flow (%)	***Enterprise*** : -8,03 ***Sector*** : -8,03	***Enterprise*** : -20,59 ***Sector*** : 5,69	***Enterprise*** : 0,20 ***Sector*** : 2,99
Operating result	***Enterprise*** : -12,58 ***Sector*** : -12,58	***Enterprise*** : -32,12 ***Sector*** : 4,03	***Enterprise*** : -4,18 ***Sector*** : 0,69
Result before taxes (%)	***Enterprise*** : -13,16 ***Sector*** : -13,16	***Enterprise*** : -32,30 ***Sector*** : 3,85	***Enterprise*** : -4,19 ***Sector*** : 0,75
Net income (%)	***Enterprise*** : -14,01 ***Sector*** : -14,13	***Enterprise*** : -32,40 ***Sector*** : 2,98	***Enterprise*** : -4,20 ***Sector*** : 0,91
EBITDA / Added value	***Enterprise*** : -48,35 ***Sector*** : -28,77	***Enterprise*** : -263,93 ***Sector*** : 26,83	***Enterprise*** : 4,94 ***Sector*** : 15,74
Result before taxes / Equity	***Enterprise*** : ***Sector*** : -92,87	***Enterprise*** : 1,00 ***Sector*** : 22,30	***Enterprise*** : 16,00 ***Sector*** : 6,21
Stocks turnover	***Enterprise*** : 6,04 ***Sector*** : 3,24	***Enterprise*** : 2,52 ***Sector*** : 3,49	***Enterprise*** : 7,43 ***Sector*** : 2,71
Financial expenses (%)	***Enterprise*** : 0,57 ***Sector*** : 0,23	***Enterprise*** : 0,05 ***Sector*** : 0,16	***Enterprise*** : 0,00 ***Sector*** : 0,03
Financial expenses / EBITDA	***Enterprise*** : -9,73 ***Sector*** : -1,37	***Enterprise*** : -0,27 ***Sector*** : 1,14	***Enterprise*** : 0,00 ***Sector*** : 0,06
Wages and salaries (%)	***Enterprise*** : 21,64 ***Sector*** : 18,93	***Enterprise*** : 23,77 ***Sector*** : 15,38	***Enterprise*** : 22,86 ***Sector*** : 22,86
Customers trade notes duration (days)	***Enterprise*** : 0,08 ***Sector*** : 1,59	***Enterprise*** : ***Sector*** : 7,42	***Enterprise*** : 0,13 ***Sector*** : 2,20
Suppliers trade notes duration (days)	***Enterprise*** : 60,07 ***Sector*** : 68,57	***Enterprise*** : 66,52 ***Sector*** : 44,14	***Enterprise*** : 104,94 ***Sector*** : 54,60
Long term debts / equity	***Enterprise*** : 0,00 ***Sector*** : 8,80	***Enterprise*** : 0,00 ***Sector*** : 60,23	***Enterprise*** : 0,00 ***Sector*** : 25,39
Current ratio	***Enterprise*** : 0,23 ***Sector*** : 1,42	***Enterprise*** : 0,27 ***Sector*** : 2,03	***Enterprise*** : 0,56 ***Sector*** : 1,11
Quick ratio	***Enterprise*** : 0,03 ***Sector*** : 0,16	***Enterprise*** : 0,06 ***Sector*** : 0,62	***Enterprise*** : 0,20 ***Sector*** : 0,13
Working capital requirement	***Enterprise*** : -8,74 ***Sector*** : 30,41	***Enterprise*** : -30,03 ***Sector*** : 25,06	***Enterprise*** : -64,99 ***Sector*** : 26,87
Self financing (%)	***Enterprise*** : -8,09 ***Sector*** : -8,09	***Enterprise*** : -22,10 ***Sector*** : 4,15	***Enterprise*** : -0,21 ***Sector*** : 2,22
Overall liquidity	***Enterprise*** : -222,24 ***Sector*** : 12,19	***Enterprise*** : -193,94 ***Sector*** : 44,91	***Enterprise*** : 17,92 ***Sector*** : 6,01
Turnover / staff	***Enterprise*** : 123,18 ***Sector*** : 139,30	***Enterprise*** : 67,28 ***Sector*** : 282,10	***Enterprise*** : 174,40 ***Sector*** : 174,40
Added value / staff	***Enterprise*** : 15,04 ***Sector*** : 34,30	***Enterprise*** : 4,66 ***Sector*** : 74,78	***Enterprise*** : 44,08 ***Sector*** : 42,99

Company Documents from SystemDay

	Enterprise : 1,08 *Sector* : 1,19	*Enterprise* : 0,91 *Sector* : 1,72	*Enterprise* : 1,70 *Sector* : 1,29
Economic profitability	*Enterprise* : *Sector* : 15,16	*Enterprise* : *Sector* : 13,45	*Enterprise* : 2,12 *Sector* : 13,61
Financial profitability	*Enterprise* : -808,87 *Sector* : -92,87	*Enterprise* : -92,51 *Sector* : 22,30	*Enterprise* : -18,09 *Sector* : 6,21
Actual economic profitability	*Enterprise* : -5,59 *Sector* : -5,59	*Enterprise* : -8,46 *Sector* : 15,75	*Enterprise* : 2,69 *Sector* : 11,01
Enlarged economic profitability	*Enterprise* : -5,22 *Sector* : -5,22	*Enterprise* : -7,74 *Sector* : 14,36	*Enterprise* : 2,24 *Sector* : 5,46
Enlarged financial profitability	*Enterprise* : -466,71 *Sector* : -85,50	*Enterprise* : -63,11 *Sector* : 26,31	*Enterprise* : -0,92 *Sector* : 12,95
Financial debts	*Enterprise* : 69,98 *Sector* : 22,91	*Enterprise* : 54,00 *Sector* : 20,67	*Enterprise* : 3,53 *Sector* : 3,53
Leasing weight	*Enterprise* : 0,00 *Sector* : 0,00	*Enterprise* : 0,00 *Sector* : 0,00	*Enterprise* : 0,00 *Sector* : 0,00
Production (%)	*Enterprise* : -0,17 *Sector* : 0,00	*Enterprise* : 1,39 *Sector* : 1,13	*Enterprise* : 1,06 *Sector* : 1,06
Financial Independence	*Enterprise* : 1,88 *Sector* : 21,62	*Enterprise* : 18,57 *Sector* : 34,98	*Enterprise* : 39,35 *Sector* : 45,53
Average earnings / employees	*Enterprise* : 19,85 *Sector* : 25,11	*Enterprise* : 11,91 *Sector* : 31,97	*Enterprise* : 28,98 *Sector* : 27,40
Change in added value (%)	*Enterprise* : 128,57 *Sector* : 5,24	*Enterprise* : -83,83 *Sector* : 4,59	*Enterprise* : -11,74 *Sector* : -2,66
Depreciation rate (%)	*Enterprise* : 41,59 *Sector* : 50,14	*Enterprise* : 41,15 *Sector* : 50,90	*Enterprise* : 45,54 *Sector* : 45,54

OTHER INFORMATION